

Terms & Conditions

The Information (the Information) is provided solely for use by the recipients (the Recipients) in considering their interest in purchasing or investing in the Company or its business and assets (the Opportunity) and is subject to the terms and conditions herein. The Information has been supplied by the Company and should only be treated as a guide, and prospective purchasers must make their own investigations and satisfy themselves as to the accuracy and completeness of the Information.

The Information is not a prospectus and does not constitute an offer for subscription, purchase, or a solicitation of an offer to subscribe to purchase any shares or other securities of the Company or its business and assets. It is not intended to provide the basis of any investment decision and should not be considered as a recommendation that any recipient should purchase the Company shares or any part of the Company's trade and assets.

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Neither the Company nor Hilco, nor affiliated partnerships or bodies corporate, nor the directors, shareholders, managers, partners, employees or agents of any of them, has verified any of the Information, and no such party, entity or person makes any representation or warranty, express or implied, as to the accuracy, reasonableness or completeness of the Information. All such parties, entities and persons expressly disclaim any and all liability for, or based on, or relating to any such of the Information provided, or errors in or omissions from this Information or based on or relating to the Recipients' use of the Information.

The Information may include certain statements, estimates, and projections with respect to the anticipated future performance of the Company's business and the market for its products. Such statements, estimates and projections reflect various assumptions made by the Company management concerning anticipated results, which assumptions may or may not prove to be correct. No representation is made as to the accuracy of such statements, estimates and projections.

The Information is confidential and is for the use only of the persons it is issued to. The Information may not be copied or distributed by the Recipient to third parties (other than in confidence to the Recipient's professional advisers to provide the Recipient with formal advice). If the Recipient does not continue with its interest, the Information must be returned to Hilco or destroyed.

Recipients of the Information shall not be deemed to be clients of Hilco, and Hilco shall accordingly not be responsible to such Recipients for providing the protections afforded to clients of Hilco or for providing advice in relation to any transaction or arrangement referred to herein.

Hilco shall not be responsible for any costs, fees, disbursements, expenses, or charges howsoever incurred by Recipients in considering, negotiating or progressing an interest in the Company.

Recipients of their officers, employees, agents or professional advisers must not contact the Company's management, employees, customers, agents, suppliers or landlords until permission to do so has been provided by Hilco.

No person in the employment of Hilco Valuation Services has any authority to make any representation or warranty whatsoever in relation to this opportunity.

The information and documents provided in relation to this opportunity do not constitute, nor constitute any part of an offer or contract.