

Petalite Limited (In Administration)

Information Memorandum

December 2025



FRP

frpadvisory.com

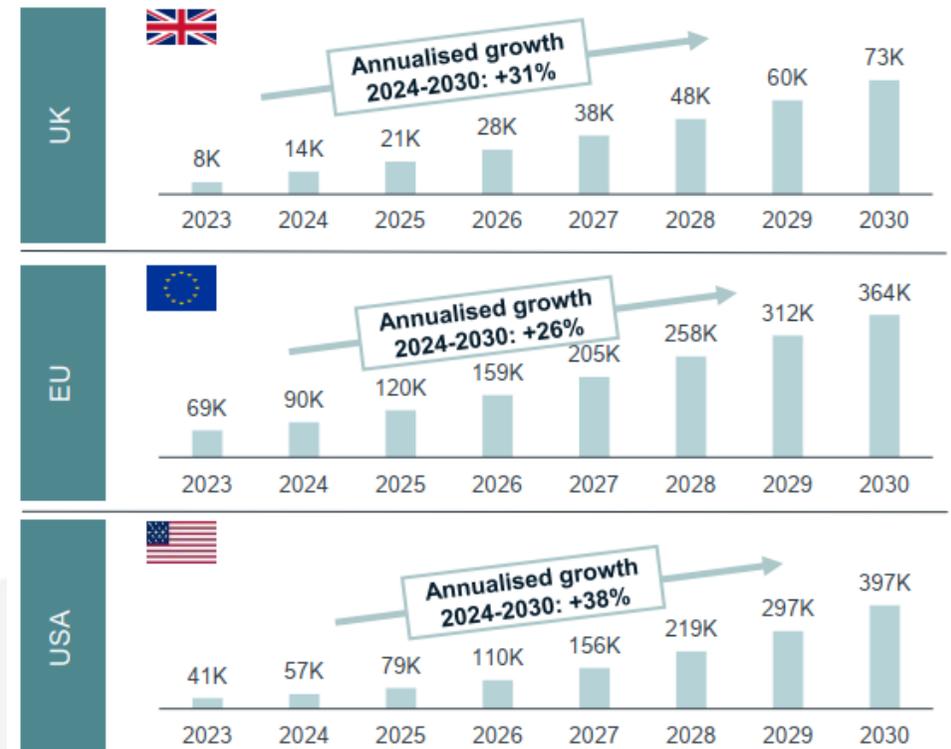
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Opportunity to acquire the business and assets of a next generation EV charging company based in Birmingham, UK.

Key investment highlights

- > Extensive period in R&D and award of 7 UK Innovation grants
- > Game-changing technology for DC charging that is patented across all key markets
- > Creator of an innovative AC-DC conversion technology (SDC)
- > Architecture enables charge point operators to install 3.5-5.0x more charge points per site compared to the current market leader who estimates 2.5x which reduces driver wait times and maximises revenue generation.
- > Strong market momentum driven by accelerating EV adopting and increasing accessibility, creating sustained long-term growth potential.
- > Opportunity to acquire core technology which has been substantially de-risked, the market opportunity is expanding rapidly, and the commercial pathway has already been validated by one of the UK's leading CPOs

Public charging market growth (total charge points installed >50kW)



Process and timeline

- > FRP are inviting best and final offers by 5pm on 8 January 2026. The deadline for completion is as soon as possible thereafter, although FRP reserve the right to vary this timetable.
- > All correspondence in relation to this matter should be directed to FRP using the contact details provided at page 2 of this document.

Administrators – Contact details

- > All correspondence in relation to this matter should be directed to FRP using the contact details provided at the end of this document.
- > Interested parties will be required to sign a non-disclosure agreement to obtain access to a data room and further information about the sale process.
- > Management meetings can be arranged once the non-disclosure agreement has been signed and initial discussions have been held.

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